## **Alliance Partner**

## New Client Marketing Strategies Checklist



	Yes	No	Unsure
Have you created a Unique Service Proposition using Bstar for your practice purpose and strategic vision?			
Is this purpose or vision clearly articulated in your client communications and online/portal profiles?			
Does your web site include:			
a call to action on the home page? For example, a Bstar advisory solution image with an invitation to complete a free Risk Diagnostic (the short RAVDA)?			
dedicated pages for each Bstar advisory solution (e.g. Better Business Program, Valuations, and CFO/BoA) with a call to action to download a flyer and/or complete a risk survey?			
Is a copy of the 2020/21 SME Research Report Executive Summary available for download on your web site?			
Are the Bstar advisory solutions flyers displayed and accessible in the foyer of your office?			
Are you using LinkedIn to connect with potential clients using the COVID-19 and SME Research Report messages?			
In your social media posts or blogs have you been:			
using the SME Research Report images & texts?			
including a call to action - complete a Risk Diagnostic (the short RAVDA)?			
Would you like Bstar to customise the advisory solutions to an industry or niche market opportunity? If your answer is yes, please specify what industry:			
Are there any opportunities to collaborate with the following member organisations using Bstar's online 'white labelled' solutions:			
Chambers of Commerce, Government bodies etc.			
Industry or Franchise Groups			
Have you prepared a list of centres of influence who have customers that match your ideal client profile?			
Does your centres of influence relationship management plan include:			
your key contact(s) completing a short or full RAVDA?			
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